

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20170904-I7091-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Polyfair Holdings Limited

Stock code (ordinary shares): 8532

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 November 2019...

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 23 February 2018

Name of Sponsor(s): Sunfund Capital Limited

Names of directors:
(*please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive*)

Executive directors:

Chow Mo Lam
Yu Lap On Stephen
Wong Kam Man

Independent non-executive directors:

Lung Cheuk Wah
Wong Chi Yung

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares	Percentage of shareholding in the Company
C.N.Y. Holdings Limited (<i>Note 1</i>)	600,000,000	75%
Chow Mo Lam (<i>Note 1</i>)	600,000,000	75%
Hau Pak Sui (<i>Note 2</i>)	600,000,000	75%

Notes:

1. *C.N.Y. Holdings Limited is owned as to 83% by Mr. Chow Mo Lam and 17% by Mr. Yu Lap On Stephen.*
2. *Ms. Hau Pak Sui is the spouse of Mr. Chow Mo Lam and is deemed to be interested in all the Shares in which Mr. Chow Mo Lam is interested under Part XV of the Securities and Futures Ordinance.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business:

Unit 1206-7, 12th Floor, Fortress Tower, 250 King's Road, North Point, Hong Kong

Web-site address (if applicable):

www.polyfaircurtainwall.com.hk

Share registrar:

Tricor Investor Services Limited

Auditors:

Deloitte Touche Tohmatsu

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B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company provides facade and curtain wall works solutions in Hong Kong. The Company's solutions are customised to meet the technical specifications and performance requirements of our customers. The Company generally provides both design and build services in its projects, ranging from developing designs, conducting structural calculations, preparing shop drawings, sourcing and procuring building materials, arranging for building material logistics and installation works, project management to post-project completion services.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).**(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Chow Mo Lam
Executive director

Mr. Wong Kam Man
Executive director

Mr. Yu Lap On Stephen
Executive director

Dr. Lung Cheuk Wah
Independent non-executive director

Mr. Wong Chi Yung
Independent non-executive director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*